

6.7 % Industry Revenue Growth in Fourth Quarter 2007

Source EDA Consortium, Market Statistics Service Press Release

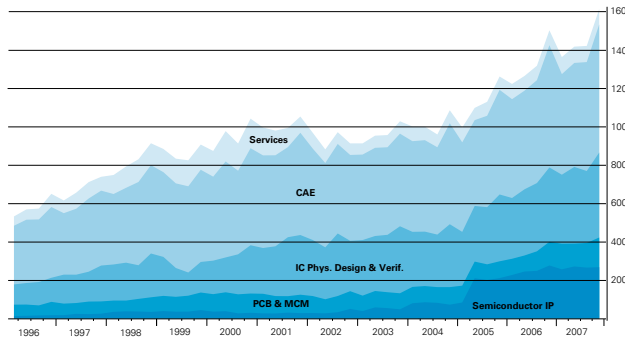


Chart 5.01: EDA and SIP Revenue, Q1 1996 to Q4 2007 [in Million US-\$]

The EDA Consortium Market Statistics Service (MSS) announced that the electronic design automation (EDA) industry revenue for Q4 2007 grew 6.7 % to \$1,602.7 million, versus \$1,501.9 million in Q4 2006. The four-quarter average growth rate, which compares the most recent four quarters to the same four quarters in the prior year, was 9.1 %.

“The reported worldwide EDA industry showed continued growth in Q4 2007, with double digit growth in Japan and the Rest-of-World,” said Robert Gardner, executive director, EDA Consortium. “Overall industry revenue increased relative to both Q4 2006 and the four quarter moving average. EDA employment has seen steady growth over the course of 2007.”

Companies that were tracked employed 27,563 professionals in Q4 2007, up 7.7 % from the 25,586 employed in Q4 2006.

Revenue by Product Category

EDA's largest category, Computer Aided Engineering (CAE), generated revenue of \$663.6 million in Q4 2007, representing a 13.5 % increase over the same period in 2006. The four quarter moving average CAE growth rate was 12.2 %. For IC Physical Design & Verification, the

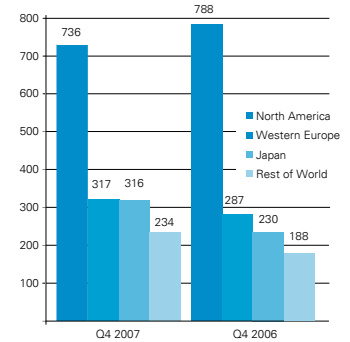


Chart 5.02: Total EDA & SIP Revenue by Geographic Region [in Million US-\$]

Semiconductor Intellectual Property (SIP) revenue totaled \$265.4 million in Q4 2007, a 6.3 % decrease over Q4 2006. The four quarter moving average growth rate for SIP remained positive at 4.1 %. Services revenue was \$79.4 million in Q4 2007, up 3.0 % from Q4 2006. The four quarter moving average growth rate was 9.3 % for services. Printed Circuit Board and Multi-Chip Module (PCB & MCM) revenue decreased 10.4 % over Q4 2006 to \$153.8 million. The four quarter moving average growth rate for PCB & MCM showed a 1.5 % decrease.

Revenue by Consuming Region

North America, EDA's largest region, purchased \$735.9 million of EDA products and services in Q4 2007. Although this represents a 5.6 % decrease compared to a strong Q4 2006, the four quarter moving average growth rate was up 2.8 % for North America. Western Europe revenue was up 9.8 % in Q4 2007 compared to Q4 2006, with revenues of \$316.9 million. The four quarter moving average growth for Western Europe was 9.9 %. 2007 Q4 revenue from Japan increased 30.4 % to \$316.0 million compared to Q4 2006. The four quarter moving average increase was 10.1 % for Japan. Rest-of-World (ROW) continued to extend previous years

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