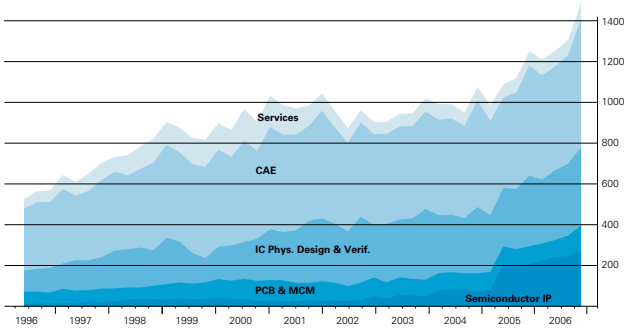


# EDA Consortium reports 15% Industry Revenue Growth for 2006

Source EDA Consortium, Market Statistics Service Press Release

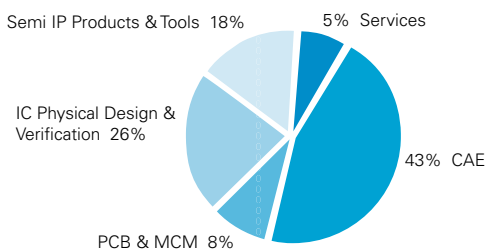


**Chart 5.01:** EDA and SIP Revenue, Q1 1996 to Q4 2006 [in Million US-\$]

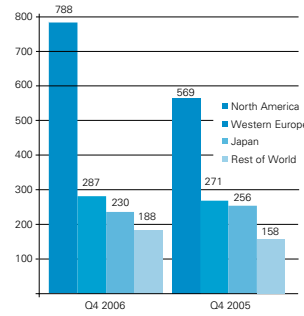
The EDA industry revenue for Q4 of 2006 was \$ 1,493 million (+19 % over Q4 2005). For the full year 2006, revenue totaled a record \$5,274 million (+15 % more than \$ 4,575 million recorded in 2005). This increase reflects both the continuing growth of the industry as a whole and the growth of the MSS program, which enjoyed a net increase in the number of participating companies compared to the previous year. Total EDA and SIP (semiconductor intellectual property) Product and Maintenance revenue (excluding services) posted a record high quarter of \$ 1,416 million revenue in Q4 2006 (+20 % over Q4 2005). Companies tracked in the MSS employed 25,390 professionals in Q4 2006 (+10 % than Q4 2005).

### Revenue by Product Category

Computer-Aided Engineering (CAE) generated revenue of \$ 634 million in Q4 2006, 17 % more than the same period in 2005. CAE revenue was at, \$ 2,190 million for all of 2006 (+14 % compared to 2005). IC Physical Design & Verification (ICP) increased 11 % to \$ 385 million in Q4 2006 over the same quarter in 2005. For the full year 2006, ICP revenue totaled \$ 1,396 million (+16 % over 2005). SIP's revenue was \$ 274 million in Q4 2006, 31 % greater than Q4 2005. For 2006, SIP revenue increased to \$ 989 million (+21 % compared to 2005). Revenue for PCB and MCM Layout totaled \$ 123 million in Q4 2006, a 41 % increase over \$ 87 in Q4 2005. PCB and MCM Layout revenue totaled \$ 391 million for all of 2006 (+14 % compared to 2005). EDA Services revenue was \$ 77 million in Q4 2006 (+12 % from Q4 2005). Services revenue totaled \$ 308 million in 2006 (+9 % compared to 2005).



**Chart 5.03:** Distribution of the total EDA & SIP Revenue by Product Category



**Chart 5.02:** Total EDA & SIP Revenue by Geographic Region [in Million US-\$]

### Revenue by Consuming Region

North America (NA ; 53 % global share), purchased \$ 788 million of EDA and SIP products and services in Q4 2006, a 39% increase over Q4 2005. For all of 2006, NA revenue was \$ 2,589 (+22 % over 2005). In Q4 2006, Western Europe (WE; 19 % global share) revenue increased by 6 % from Q4 2005 to \$ 287 million. For the full year 2006, revenue from WE was \$ 977 million (+12 % over 2005). In Q4, revenue from Japan (15 % global share) decreased 10 % to \$ 230 million. Japan revenue increased slightly by 3 % to \$ 1,051 million in 2006. Rest-of-world (ROW; 13 % global share) growth increased 19 % in Q4 2006, to \$ 188 million. Revenue from ROW grew at a rate second only to North America in 2006 (+19 % for the year to \$ 657 million).

### About the MSS Report

The EDA Consortium's Market Statistics Service reports EDA industry revenue data quarterly and is available by annual subscription. Both public and private companies contribute data to the report. Each

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