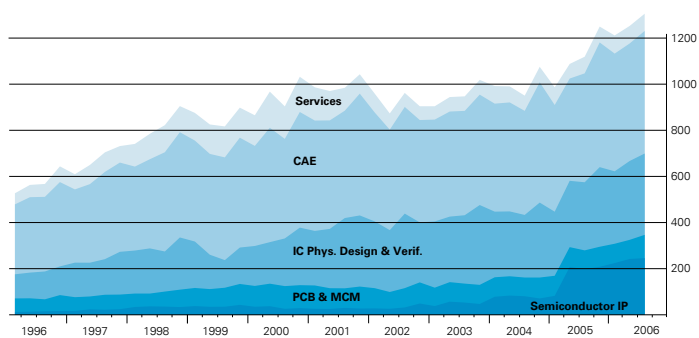
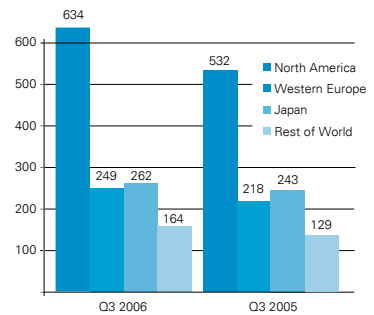


# EDA Consortium reports continued Growth in 3rd Quarter 2006

Source EDA Consortium, Market Statistics Service Press Release



**Chart 5.01:** EDA and SIP Revenue, Q1 1996 to Q3 2006 [in Million US-\$]



**Chart 5.02:** Total EDA & SIP Revenue by Geographic Region [in Million US-\$]

The EDA Consortium's Market Statistics Service (MSS) today announced that the electronic design automation (EDA) industry revenue for Q3 of 2006 grew to \$1,309 million compared to \$1,122 million in Q3 2005. This increase reflects both the continuing growth of the industry as a whole and the growth of the MSS program, which enjoyed a net increase in the number of participating companies compared to the same quarter last year. The MSS average annual growth rate comparing the most recent four quarters to the same four quarters in the prior year was 12 %. When comparing the same quarter in 2005, revenue in Q3 2006 jumped by 17 %.

A net total of six new reporting companies were added to the MSS between Q3 2005 and Q3 2006. Because the total number of companies reporting to the MSS can change from quarter to quarter, comparing revenue growth for the most recent four quarters with the same four quarters in the previous year provides a longer-term industry view as well as mitigates seasonal fluctuations.

**Employment Data**

Companies tracked in the MSS employed 25,018 professionals in Q3 2006, up 11 % from 22,462 in Q3 2005.

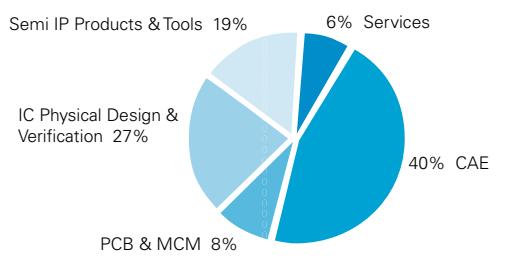
**Revenue by Product Category**

EDA's largest product segment, Computer-Aided Engineering (40 % of industry revenue in Q3 2006), generated revenue of \$533 million in Q3 2006, 13 % more than the same period in 2005., IC Physical Design & Verification revenue increased 19 % to \$354 million (27 % of industry revenue) in Q3 2006 compared to the same

quarter in 2005. Semiconductor Intellectual Property (SIP) revenue totaled \$246 million (19 % of industry revenue) in Q3 2006, a 24 % increase compared to Q3 2005. Printed Circuit Board and Multi-Chip Module revenue increased 24 % to \$101 million (8 % of industry revenue) in Q3 2006 compared to Q3 2005. Services revenue was \$75 million (6 % of industry revenue) in Q3 2006, up 4 % from Q3 2005.

**Revenue by Consuming Region**

North America, EDA's largest region, purchased \$634 million of EDA products and services in Q3 2006, a 19 % increase over Q3 2005. Western Europe revenue was up 14 % in Q3 2006 with revenues of \$249 million. Q3 2006 revenue from Japan grew 8 % in Q3 2005 to \$262 million. Revenue in the rest of the world (ROW) increased 27 % to \$164 million in Q3 2006 compared to the same quarter a year earlier.



**Chart 5.03:** Distribution of the total EDA & SIP Revenue by Product Category

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