

EDA Consortium Reports Revenue Increase of over 12% for Q4 2011

Source EDA Consortium, Market Statistics Service Press Release

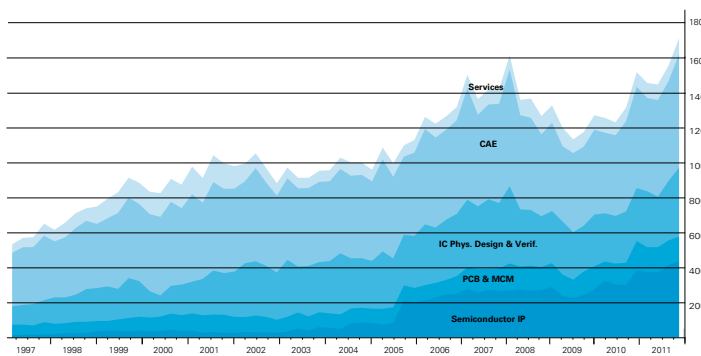


Chart 5.01: EDA and SIP Revenue, Q1 1997 to Q4 2011 [in Million US-\$]

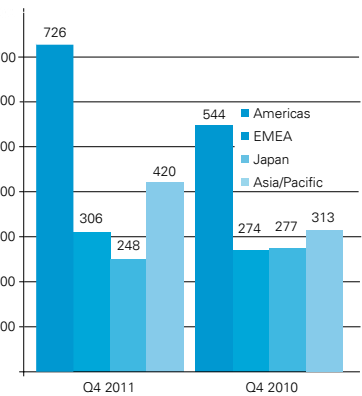


Chart 5.02: Comparison of the total EDA & SIP Revenue by Geographic Region [in Million US-\$]

SAN JOSE, California, April 9, 2012—The EDA Consortium (EDAC) Market Statistics Service (MSS) today announced that the Electronic Design Automation (EDA) industry revenue increased 12.8% for Q4 2011 to \$1700.1 million, compared to \$1507.7 million in Q4 2010. Sequential EDA revenue for Q4 2011 increased 10.1% compared to Q3 2011, while the four-quarters moving average, which compares the most recent four quarters to the prior four quarters, increased by 16%.

“Fourth quarter 2011 results represent a record quarter and the culmination of a record year for the EDA industry,” said Walden C. Rhines, EDAC chair and chairman and CEO of Mentor Graphics. “Revenue continued to grow in CAE, IC Physical Design & Verification, SIP, and Services compared to Q4 2010. Geographically, the Americas, Europe/Middle East/Africa, and Asia/Pacific posted double-digit increases.”

Companies that were tracked employed 27,623 professionals in Q4 2011, an increase of 3.2% compared to the 26,767 people employed in Q4 2010, and up 1.7% compared to Q3 2011.

Revenue by Product Category

The largest category, Computer Aided Engineering (CAE), generated revenue of \$644.8 million in Q4 2011, which represents an 11.9% increase over Q4 2010. The four-quarters moving average for CAE increased 14.2%. IC Physical Design & Verification revenue increased to

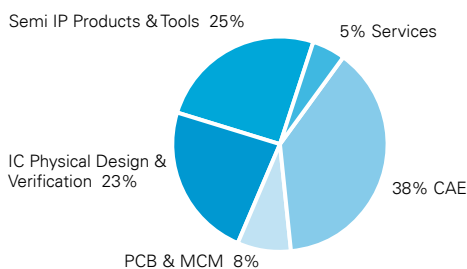


Chart 5.03: Distribution of the total EDA & SIP Revenue of Q4 2011 by Product Category

\$392.4 million in Q4 2011, a 30% increase compared to Q4 2010. The four-quarters moving average increased 17.3%. Printed Circuit Board and Multi-Chip Module (PCB & MCM) revenue of \$139.7 million represents a decrease of 15.6% compared to Q4 2010. The four-quarters moving average for PCB & MCM increased 8.7%. Semiconductor Intellectual Property (SIP) revenue totaled \$432.2 million in Q4 2011, a 13.4% increase compared to Q4 2010. The four-quarters moving average increased 21.6%. Services revenue was \$90.9 million in Q4 2011, an increase of 9.8% compared to Q4 2010. The four-quarters moving average increased 11%.

Revenue by Region

The Americas, EDA's largest region, purchased \$726.3 million of EDA products and services in Q4 2011, an increase of 12.8% compared to Q4 2010. The four-quarters moving average for the Americas increased 19.3%. Revenue in Europe, the Middle East, and Africa (EMEA) was up 11.8% in Q4 2011 compared to Q4 2010 on revenues of \$306.1 million. The EMEA four-quarters moving average increased 10.9%. Fourth quarter 2011 revenue from Japan decreased 10.5% to \$248.1 million compared to Q4 2010. The four-quarters moving average for Japan increased 8.1%. The Asia/Pacific (APAC) region revenue increased to \$419.6 million in Q4 2011, an increase of 34% compared to the fourth quarter in 2010. The four-quarters moving average increased 20.4%.

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The complete MSS report, containing detailed revenue information broken out by both categories and geographic regions, is available via subscription from the EDA Consortium.

EMEA: Europe, Middle East, Africa
APAC: Asia/Pacific

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