

EDA Consortium reports 15 % Revenue Growth in 2nd Quarter 2006

Source EDA Consortium, Market Statistics Service Press Release

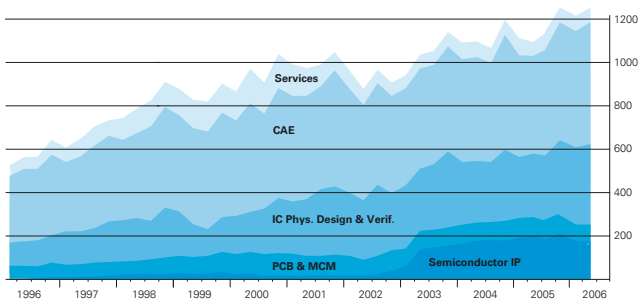


Chart 4.01: EDA and SIP Revenue, Q1 1996 to Q2 2006 [in Million US-\$]

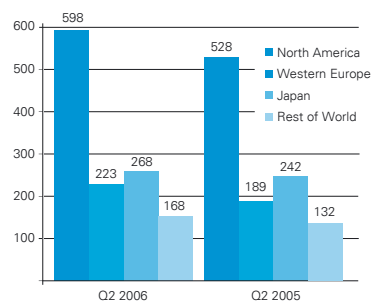


Chart 4.02: Total EDA & SIP Revenue by Geographic Region [in Million US-\$]

The EDA Consortium’s Market Statistics Service (MSS) today announced that the electronic design automation (EDA) industry revenue for Q2 of 2006 grew 15 % to \$1,256 million, versus \$1,091 million in Q2 2005, due in part to new company participation. Total product revenues, without services, was up 15 % to \$1,180 million in Q2 of 2006 vs. \$1,028 million in the same quarter of 2005.

“It was a strong quarter for the industry, with revenue up again in all regions and nearly all categories,” said Aart de Geus, chairman of the EDA Consortium and chairman and CEO of Synopsys, Inc. “This continued growth reflects a healthy environment for the semiconductor industry as a whole.”

Employment Data

Reporting companies employed 23,784 professionals in Q2 2006, up 7 % from the 22,130 reported in Q2 2005.

Revenue by Product Category

EDA’s largest tool category, Computer-Aided Engineering, generated revenue of \$511 million in Q2 2006, 15 % more than the same period in 2005. Printed Circuit Board and Multi-Chip Module revenue decreased 4 % to \$83 million in Q2 2006 compared to Q2 2005. IC Physical Design & Verification revenue increased 19 % to \$343 million in Q2 2006 compared to the same

quarter in 2005. Semiconductor Intellectual Property (SIP) revenue totaled \$243 million in Q2 2006, a 17 % increase over Q2 2005. Services revenue was \$76 million in Q2 2006, up 20 % from Q2 2005.

Revenue by Consuming Region

North America, EDA’s largest region, purchased \$598 million of EDA products and services in Q2 2006, a 13 % increase over Q2 2005. Western Europe revenue was up 18 % in Q2 2006 with revenues of \$223 million. 2006 Q2 revenue from Japan grew 11 % over Q2 2005 to \$268 million. Rest-of-World (ROW) continued to extend previous years of revenue growth by increasing 27 % to \$168 million in Q2 2006.

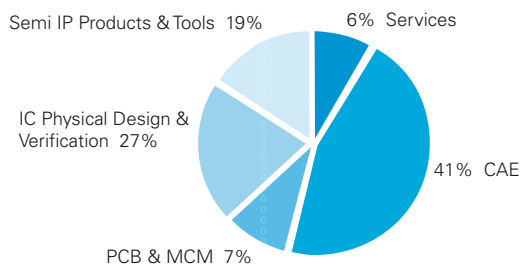


Chart 4.03: Distribution of the total EDA & SIP Revenue by Product Category

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